

ANMD-MRS32-314 · Sustainable Aviation & Maritime

Green Port Equipment

A Global Sustainability Due Diligence & Market Research Study

History 2020–2024 · Base Year 2025 · Forecast 2025–2032 · Outlooks 2035 / 2040 / 2050 · Currency US\$

WHY THIS REPORT

Green port equipment electrifies port operations to cut diesel, emissions and port-city pollution. Electric cranes and RTGs, electric / hydrogen terminal tractors and automated electric handling let port authorities, terminal operators and logistics providers decarbonise cargo handling. This decision-grade study sizes the global market three ways — value, units shipped and electrified assets — across equipment type, sub-type, component and application, across seven regions and four scenarios to 2032, with outlooks to 2050.

SUSTAINABILITY & SDG IMPACT — THE ANMD LENS

Sustainability is this report's backbone, not an afterthought. Beyond equipment performance, green port equipment delivers measurable diesel displacement, port-city air-quality improvement and emissions reduction, while equipment circularity strengthens the resource-security story.

Mapped Sustainable Development Goals:

SDG 7 Affordable Clean Energy	SDG 9 Industry & Infrastructure	SDG 11 Sustainable Cities	SDG 12 Responsible Consumption	SDG 13 Climate Action
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Measurable sustainability outcomes assessed:

- Diesel displacement and port-emissions reduction
- Port-city air-quality and community-health improvement
- Embodied carbon, grid impact and battery end-of-life as material risks
- Equipment circularity and component recyclability

Framework alignment: Double materiality mapped to GRI, SASB, ISSB, TCFD, TNFD, CSRD and the EU Taxonomy, with greenwashing and SDG-washing screens applied throughout.

WHAT'S INSIDE AT A GLANCE

53 Chapters	9 Report Parts	7 Regions Covered	40+ Country Markets
2025–32 Forecast Horizon	4 Forward Scenarios	25+ Companies Profiled	5 SDGs Mapped

REPORT COVERAGE

Geographic scope: North America, Europe, Asia Pacific, Latin America, Africa, Middle East and Rest of World — with named country intelligence. Europe leads electrification; Asia Pacific is the volume engine; North America scales on air-quality programmes.

MARKET OVERVIEW

From diesel yards to electrified terminals — where zero-emission handling defines port competitiveness.

The green port equipment market is moving from diesel handling to electrified and automated terminals. Demand is driven by port-city air-quality pressure, port-emissions regulation and terminal-automation efficiency, supported by battery, motor and charger advances. The market is read three ways — value, units shipped and electrified assets — and forecast under four scenarios, each region reported separately.

- Europe leads electrification, anchored by the Netherlands, Germany and the Nordics, where port emissions rules and automation are most advanced
- Asia Pacific is the volume engine, as China, South Korea and Singapore electrify mega-terminals
- North America scales on air quality, combining port-emissions programmes with electrification grants
- Equipment type and sub-type segment the value — across electric cranes / RTGs, electric / hydrogen tractors and automated handling

REGIONAL OUTLOOK

Across seven reporting regions, the report separates early commercialisation leaders from high-growth and emerging markets — each profiled in full rather than aggregated into Rest of World.

Region	Stage	Lead Markets & Drivers
Europe	Electrification leader	Netherlands, Germany, Nordics, UK — emissions rules, automation, OEMs
Asia Pacific	Volume engine	China, South Korea, Singapore, Japan — mega-terminals, manufacturing
North America	Air-quality scaling	United States, Canada — port-emissions programmes, electrification grants
Middle East	High-growth	UAE, Saudi Arabia — port investment, sovereign capital, diversification
Latin America	Emerging	Brazil, Panama — port modernisation, terminal upgrades
Africa	Frontier	South Africa, Egypt, Morocco — port electrification, trade routes

KEY MARKET DRIVERS & RESTRAINTS

Drivers	Restraints
<ul style="list-style-type: none"> • Port-city air-quality & health pressure • Port-emissions regulation & targets • Terminal automation & efficiency • Diesel-cost & operating-cost reduction • Battery, motor & charger technology gains 	<ul style="list-style-type: none"> • Electrification CAPEX & grid upgrades • Charging & power-infrastructure gaps • Equipment downtime & duty-cycle demands • Hydrogen-supply & cost uncertainty • Retrofit vs new-build trade-offs

SEGMENTATION SNAPSHOT

By Equipment Type	Electric cranes & RTGs · electric / hydrogen tractors · automated handling
By Sub-Type	Battery-electric · hydrogen · cable / hybrid
By Application	Container · bulk · ro-ro · general cargo
By End User	Port authorities · terminal operators · logistics providers · shipping lines
By Component	Cranes · tractors · batteries · motors · chargers · automation systems
By Business Model	Equipment sale · lease · equipment-as-a-service

TABLE OF CONTENTS — PARTS & CHAPTERS

The full report is organised into nine parts across 53 chapters, listed below. Detailed sub-headings, country tables and directories are provided in the full report.

Part I — Report Foundation, Discovery and Strategic Intelligence

- › Chapter 1. Scope, Methodology and Report Architecture
- › Chapter 2. Industry Discovery Summary — Green Port Equipment
- › Chapter 3. Executive Intelligence and Decision Dashboard
- › Chapter 4. Strategic Findings, Materiality and Investment Verdict Preview

Part II — Market Intelligence, Sizing, Forecasting and Segmentation

- › Chapter 5. Industry Overview and Market Evolution
- › Chapter 6. Market Dynamics
- › Chapter 7. Global Market Size and Forecast, 2020–2032
- › Chapter 8. Market Segmentation Analysis
- › Chapter 9. End-User and Demand-Side Intelligence
- › Chapter 10. Pricing, Cost and Commercial Model Intelligence

Part III — Regional and Country Intelligence

- › Chapter 11. Global Regional Intelligence Framework
- › Chapter 12. North America Market Intelligence
- › Chapter 13. Europe Market Intelligence
- › Chapter 14. Asia Pacific Market Intelligence
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- › Chapter 17. Middle East Market Intelligence
- › Chapter 18. Rest of World Market Intelligence

Part IV — Technology, Innovation and Category-Specific Intelligence

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- › Chapter 20. Emerging and Next-Generation Technology Intelligence
- › Chapter 21. Category-Specific Intelligence Module
- › Chapter 22. Research, Innovation and Funding Landscape

Part V — Company, Competition, Patent and Project Intelligence

- › Chapter 23. Competitive Landscape
- › Chapter 24. Company Profiles
- › Chapter 25. Mergers, Acquisitions, Partnerships and Ecosystem Intelligence
- › Chapter 26. Patent Landscape and Intellectual Property Intelligence
- › Chapter 27. Project, Deployment and Case-Study Intelligence

Part VI — Sustainability, ESG, SDG, Climate and Natural-Capital Intelligence

- › Chapter 28. Sustainability Intelligence Suite
- › Chapter 29. ESG Intelligence and Double Materiality
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- › Chapter 31. SDG Intelligence
- › Chapter 32. Carbon, Net-Zero and Climate-Mitigation Intelligence
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Part VII — Supply Chain, Policy, Legal, Economics and Finance

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- › Chapter 41. Investment, Sustainable Finance and Bankability Intelligence

Part VIII — Scenario, Future Intelligence and Final Due Diligence Verdict

- › Chapter 42. Scenario Analysis and Future Intelligence
- › Chapter 43. Sustainability Due Diligence Framework and Data-Room Index
- › Chapter 44. Risk Register, RAG Rating and Anti-Greenwashing Screen
- › Chapter 45. Bottom-Line Verdict and Strategic Recommendations
- › Chapter 46. Implementation Roadmap and Stakeholder Playbooks

Part IX — Annexes, Directories and Reference Material

- › Chapter 47. Methodology Annex
- › Chapter 48. Corporate Directory and Company Intelligence Annex
- › Chapter 49. Patent Directory and Patent Intelligence Annex
- › Chapter 50. Project Intelligence Annex
- › Chapter 51. Forecast Annex
- › Chapter 52. Sustainability KPI Annex
- › Chapter 53. Reference Annexes

COMPETITIVE & INVESTMENT SNAPSHOT

The competitive field spans established cargo-handling majors, specialist clean-tech providers and automation integrators. Deal activity — electrification partnerships, automation programmes and hydrogen-equipment pilots — signals a market consolidating around bankable, zero-emission equipment.

Representative players profiled in the full report:

Kalmar Corporation · Konecranes Plc · Liebherr-International AG · ABB Ltd · Cargotec Corporation · and 20+ further profiled players across cranes, tractors and automation systems.

Investment intelligence: venture, infrastructure, development, climate and blended finance, green bonds and sustainability-linked loans — culminating in a bankability assessment and a clear, evidence-based investment recommendation.

KEY QUESTIONS THIS REPORT ANSWERS

- ? How large is the global green port equipment market, and how fast will it grow to 2032?
- ? Which regions, countries and segments offer the strongest risk-adjusted opportunity?
- ? How does electrification change operating economics versus diesel handling?
- ? Who leads, and where is the competitive and patent white space?
- ? Is the investment case bankable — and under what conditions?
- ? How does the technology align with the SDGs and emerging disclosure regulation?

WHY ANMD — THE DIFFERENCE

Most market studies stop at units and revenue. This report is built as a sustainability due diligence instrument — fusing market sizing with ESG, SDG, climate, water and natural-capital intelligence and a decision-ready bankability verdict in a single architecture.

- › Triangulated sizing — every market read three ways so value, volume and adoption views reconcile rather than conflict.
- › Region-honest forecasting — Latin America, Africa and the Middle East reported in full, never hidden inside Rest of World, every forecast resolved to the 2025 base year.
- › Integrated evidence base — company, patent and project databases linked to the analysis, with published-filing patents and FTO treated as an indicator, not a legal conclusion.
- › No-fabrication discipline — every estimate carries a data-confidence rating and disclosed sources; gaps are flagged for further diligence, never filled with invented numbers.
- › Anti-greenwashing rigour — SDG-washing and greenwashing screens plus claim-substantiation checks built into the ESG and project analysis.
- › Decision-first structure — 9 Parts and 53 Chapters culminating in stakeholder playbooks and a clear, evidence-based investment recommendation.

WHO SHOULD BUY THIS REPORT

Investors and infrastructure / PE funds, port authorities, terminal operators, logistics providers and shipping lines, utilities, lenders and policymakers, and corporate strategy and ESG teams, alongside strategic corporate planners and decision-makers.

Access the Full Report

The complete report delivers all 53 chapters in full, with every sub-heading, country table, company and patent directory, forecast model and due diligence checklist.

Purchase at www.anewmarketdynamics.com · Standard & Premium licences · Single-Site (SSL) and Global-Site (GSL) options at checkout.

Want the Complete Detailed Table of Contents?

This prospectus lists the nine parts and 53 chapters. The complete detailed table of contents — every sub-heading, country table, exhibit, company and patent directory and annex — is available on request to registered users. To receive it, register with your official company email at www.anewmarketdynamics.com. The full detailed table of contents will be sent directly to your registered company email address.