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ANMD-MRS14-136

POINT-SOURCE CCUS MODULES FOR INDUSTRIAL EMITTERS

A Global Sustainability Due Diligence and Market Research Study

Shortened Table of Contents

Market Snapshot

US$ 11,500.0m 2025A market value	**US$ 12,880.0m** 2026E market value	**US$ 25,422.9m** 2032F market forecast	**12.0%** CAGR 2025A to 2032F
7 regions Geographic coverage	**19 modules** Country modules	**876 exhibits** Including 148 charts	**250 + 101** Organizations and patent records
2020–2032 Historical data and forecasts		**Global** Regional and country coverage	

Report Facts

Report Attribute	Coverage
Report code	ANMD-MRS14-136 | Carbon Management Systems
Published	September 2026
Study periods	History 2020H to 2024H | Actual 2025A | Estimate 2026E | Forecast 2027F to 2032F
Length	348 pages | 34 chapters | 7 appendices | 876 exhibits including 148 charts
Geography	7 regions | 19 country modules | Residual regional groupings
Segmentation	5 industrial source families plus capture technology, configuration, source / application, end user, business model and deployment scale overlays
Directories	250 organizations in 24 countries and territories | 101 patent records
Licences	Single-User License (SUL) | Global Corporate License (GCL)

This shortened table of contents presents the chapter architecture, main sections and selected exhibits. The detailed table of contents and sample pages are available to registered users at www.anewmarketdynamics.com.

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Part I

Study Framework, Executive Brief and Global Market

Study conventions, the market boundary, headline findings and the global and seven-region market foundation.

No.	Chapter, Main Sections and Selected Exhibits	Exhibits	Page
1	**About This Report** Methodology and Quality Control • How This Report Is Organized • Reader's Guide • Reporting Conventions • Scope, Inclusion and Exclusion Rules • Primary Boundary • Units, Currency and the 2020H-2032F Convention • Evidence Grades and Range-Estimate Policy • Status Separation • Double-Count Controls • Durability and MRV Qualification • Exhibit and Source-Note Conventions • Synchronized Release Controls ***Selected exhibits:*** *Exhibit 1: Reporting Conventions and Units | Exhibit 2: Market Boundary — Inclusions and Exclusions*	2	**1**
2	**Executive Market Brief** Key Market Developments • The Market in Brief • Market Outlook in Five Statements • Regional and Country Market Outlook • Policy and Classification Environment in Brief • Key Market Findings • Key Market Risks and Adoption Constraints • Market Implications by Stakeholder Type • Key Market Indicators and Developments to Track • Industry Development Timeline and Key Themes • Topic-Specific Signals and Evidence Gaps ***Selected exhibits:*** *Exhibit 3: Market at a Glance | Exhibit 4: Regional Market Value and Growth, 2025A-2032F*	4	**4**
3	**Executive Summary and Market Metrics Dashboard** What Changed This Year • What the Market Is Worth and Why • Regional and Country Opportunity Ranking • Policy and Classification Outlook • What the Integrated Analysis Adds • Where the Risks Are • Observed Deployment Outcome Patterns • Topic-Specific Dashboard ***Selected exhibits:*** *Exhibit 11: Country Opportunity Ranking, 2025A Value and Growth | Exhibit 12: Market Metrics Dashboard*	6 *2 charts*	**7**
4	**Global Market — Dynamics, Size and Outlook** Industry Background — Origins of Point-Source Capture • Industry Structure and Participant Map • Market Drivers • Market Restraints and Challenges • Opportunities and Strategic Frameworks • Strategic Framework Tables • Global Market Size and Forecast • Market Model Conversion Logic • Primary Boundary and Additive Categories • Applications and Delivery Pathways • Measurement Basis ***Selected exhibits:*** *Exhibit 15: Market Drivers — Strength and Direction | Exhibit 19: Global Point-Source Capture-Module Market Value by Headline Product Segment, 2020H–2032F (Chart)*	11 *1 chart*	**10**
5	**Regional Markets — Seven-Region Overview** Regional Dashboard • Regional Value and Share Comparison • Regional Demand Character • Regional Opportunity Ranking • Topic-Specific Regional Map ***Selected exhibits:*** *Exhibit 27: Regional Value, CAGR and 2032F Share | Exhibit 28: Regional Opportunity Ranking*	5 *1 chart*	**19**
6	**How to Read the Country Modules** Module Structure and Conventions • Full-Format and Consolidated Modules • Data Bases and Rounding • Topic-Specific Country Data Requirements ***Selected exhibits:*** *Exhibit 29: Country Module Subsection Set*	1	**21**

Part II

Regional, Country, Segmentation and Demand Analysis

Seven regions, 19 country modules, the master series and the segmentation and demand analysis used to compare deployment and value.

No.	Chapter, Main Sections and Selected Exhibits	Exhibits	Page
7	**North America — Regional Analysis and Country Modules** Regional Overview • United States • Canada • Rest of North America ***Highlights:*** *Value, capacity and segment series for each country module | 45Q credit and CCUS Investment Tax Credit program matrices | Demand centers and deep dives*	77 *15 charts*	**22**
8	**Europe — Regional Analysis and Country Modules** Regional Overview • Norway-Led Nordics • Netherlands • Germany • United Kingdom • France • Belgium • Rest of Europe ***Highlights:*** *Six country modules from the Norway-Led Nordics to Belgium | EU ETS and national operating-subsidy matrices | Cluster and storage readiness*	213 *39 charts*	**48**
9	**Asia Pacific — Regional Analysis and Country Modules** Regional Overview • Japan • China • India • Australia • South Korea • Rest of Asia Pacific ***Highlights:*** *Japan, China, India, Australia and South Korea modules | National CCUS programs and emerging ETS | Served capture capacity by country*	179 *33 charts*	**118**

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No.	Chapter, Main Sections and Selected Exhibits	Exhibits	Page
10	**Latin America — Regional Analysis and Country Modules** Regional Overview • Brazil • Rest of Latin America ***Highlights:*** *Brazil module | Biogenic ethanol and cement capture | Residual regional grouping*	43 *9 charts*	**177**
11	**Africa — Regional Analysis and Country Modules** Regional Overview • Egypt • South Africa • Rest of Africa ***Highlights:*** *Egypt and South Africa modules | Carbon tax and national CCUS roadmap | Industrial-zone demand*	77 *15 charts*	**192**
12	**Middle East — Regional Analysis and Country Modules** Regional Overview • United Arab Emirates • Saudi Arabia • Qatar • Rest of Middle East ***Highlights:*** *United Arab Emirates, Saudi Arabia and Qatar modules | National capture programs | Gas-processing and heavy-industry demand*	111 *21 charts*	**218**
13	**Rest of World — Regional Analysis and Country Modules** Regional Overview • Composition and Market Character • Value and Outlook ***Highlights:*** *Composition, value and outlook for smaller and emerging markets*	7 *2 charts*	**256**
14	**Global Market Reporting — Master Series and Reference Tables** Master Global Value Series • Headline Share Series • Secondary Overlay Master Tables • Physical Capacity Series • Served Capture Capacity by Country ***Selected exhibits:*** *Exhibit 739: Master Country and Grouping Value Series, Panel A: 2020H–2026E (US$ Million) | Exhibit 741: Region-by-Headline-Segment Matrix, 2025A (US$ Million)*	16	**260**
15	**Global Segmentation Analysis** Primary Segmentation — Headline Source Families • Secondary Overlay Segmentation • Capture Technology • Configuration • Source / Application • End User • Business Model • Deployment Scale • Cross-Segment Reading ***Selected exhibits:*** *Exhibit 754: Headline Segmentation, Value and Share, 2025A vs 2032F | Exhibit 756: Global Capture technology — Value and Share, 2025A vs 2032F*	24 *5 charts*	**266**
16	**Demand Signals and Forward Indicators** Leading Demand Indicators • Demand by Sector • Forward Indicators to 2032F ***Selected exhibits:*** *Exhibit 777: Leading Demand Indicators | Exhibit 778: Demand by Source Sector, 2025A-2032F*	5 *1 chart*	**273**
17	**Adjacent-Market Enablers** Enabler Map • Enabler Readiness ***Selected exhibits:*** *Exhibit 782: Adjacent-Market Enablers*	1	**276**

Part III

Competition, Engineering, Innovation, Sustainability and Policy

Company profiles, competitive structure, partnerships, module engineering, research and funding, sustainability due diligence, value chain and policy.

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19	**Competitive Environment — Structure, Rankings and Matrices** Manufacturer Relevance Ranking • Provider and Integrator Relevance Ranking • Capability Matrix • Market-Share Discipline ***Selected exhibits:*** *Exhibit 828: Manufacturer Relevance Ranking | Exhibit 830: Capability Matrix by Capture Route*	3	**293**
20	**Mergers, Acquisitions, Partnerships and Industry Network Analysis** Partnership and Transaction Patterns • Network Structure ***Selected exhibits:*** *Exhibit 831: Transaction and Partnership Archetypes | Exhibit 832: Representative Alliance and Venture Structures*	2	**295**
21	**Product, Module Engineering and Innovation** Capture-Route Engineering • Modularity and Standardization • Conditioning and Integration • Innovation Roadmap ***Selected exhibits:*** *Exhibit 833: Capture-Route Engineering Frontier | Exhibit 834: Module Innovation Roadmap*	2	**296**

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23	**Sustainability Due Diligence, ESG, SDG and Climate Analysis** ESG Framework and Double Materiality • SDG Mapping • Carbon and Climate Analysis • Regional Sustainability and Climate Reading • Physical and Transition Risk • Water, Biodiversity and Circularity • Anti-Greenwashing and Claim Integrity • Sustainable Finance ***Selected exhibits:*** *Exhibit 838: Double-Materiality Reading | Exhibit 839: Global Served Capture Capacity, 2020H-2032F (Chart)*	3 *1 chart*	**299**
24	**Value Chain, Supply Chain and Geopolitical Analysis** Value Chain Structure • Supply Chain and Inputs • Geopolitical Considerations ***Selected exhibits:*** *Exhibit 841: Point-Source Capture Value Chain | Exhibit 842: Key Inputs and Supply Characteristics*	2	**302**
25	**Policy, Regulation, Legal Structures and Integrated Risk** Policy Landscape by Region • Regional Policy Deep Dive for the Seven Regions • Legal and Contractual Structures • Integrated Risk Register ***Selected exhibits:*** *Exhibit 843: Policy Landscape by Region | Exhibit 844: Integrated Risk Register*	2	**303**

Part IV

Risk, Economics, Implementation and Outlook

Observed outcome patterns, strategic and risk analysis, stakeholder patterns, community engagement, module economics, outlook, KPIs and the directories.

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27	**Strategic SWOT and TOWS Analysis** SWOT • TOWS Strategic Pairings ***Selected exhibits:*** *Exhibit 848: SWOT — Point-Source Capture Module Market | Exhibit 849: TOWS Strategic Pairings*	2	**307**
28	**Risk Factors Identified** Risk Catalogue • Risk Interactions • Risk Outlook ***Selected exhibits:*** *Exhibit 850: Risk Factor Catalogue*	1	**308**
29	**Observed Implementation Patterns by Stakeholder** Implementation Patterns ***Selected exhibits:*** *Exhibit 851: Implementation Patterns by Stakeholder*	1	**309**
30	**Community Engagement and Social Inclusion** Social Dimensions ***Selected exhibits:*** *Exhibit 852: Social Inclusion Considerations*	1	**310**
31	**Pricing, Module Economics and Financing** Capture Cost by Source • Module Economics • Business-Model Economics • Regional Economics Comparison • Financing Structures ***Selected exhibits:*** *Exhibit 853: Indicative Capture Cost Range by Source | Exhibit 854: Module Economics — Cost and Revenue Components*	4	**311**
32	**Outlook Synthesis** Synthesis ***Selected exhibits:*** *Exhibit 857: Global Point-Source Capture-Module Market Value by Headline Product Segment, 2020H–2032F (Chart) | Exhibit 858: Global Market Value by Headline Product Segment, Panel A: 2020H–2026E (US$ Million)*	4 *1 chart*	**313**
33	**Key Performance Indicators** KPI Dashboard • Deployment-Stage Mix • Indicators to Track ***Selected exhibits:*** *Exhibit 861: Key Performance Indicators | Exhibit 864: Priority Indicators to Track*	4 *1 chart*	**315**
34	**Company and Patent Directories — Overview** Directory Coverage • Patent Directory Overview • How to Use the Directories ***Selected exhibits:*** *Exhibit 865: Corporate Directory Coverage by Region | Exhibit 866: Patent Register Overview*	2	**317**

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Appendices

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Patent Directory 101 patent records with assignee, segment mapping and a freedom-to-operate watchlist	1	**337**
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KPI Dictionary and Schema KPI definitions, units and the data schema behind the study	1	**346**

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